

Office of the Treasurer P.O. Box 988 Houston, TX 77001-0988

Independent Registered Municipal Advisor Certificate

April 8, 2019

By publicly posting the following written disclosure, University of Houston System intends that market participants receive and use it for purposes of the independent registered municipal advisor exception to the SEC Municipal Advisor Rule.

University of Houston System has retained an independent registered municipal advisor. University of Houston System is represent by and will rely on it municipal advisor, Masterson Advisors LLC, to provide advice on proposals from financial services firms concerning the issuance of municipal securities. The individuals with primary responsibility for advising University of Houston System on such matters are Drew Masterson and Kristin Blomquist. This certificate may be relied upon until April 30, 2024 or otherwise withdrawn by us.

Roberta Puryear

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Treasurer